

KEY BENEFITS	EMERGING PROFESSIONAL (AFFILIATE MEMBERSHIP)	PROFESSIONAL (ASSOCIATE MEMBERSHIP)	SPECIALIST (SPECIALIST MEMBERSHIP)	RETIRED (RETIRED MEMBERSHIP)
GAIN THE MOST OUT OF YOUR MEMBERSHIP	UNDER 2 YEARS PROFESSIONAL SMSF EXPERIENCE	2 YEARS + OF PROFESSIONAL SMSF EXPERIENCE	COMPLETED THE SMSF ASSOCIATION SPECIALIST ADVISOR™ OR SPECIALIST AUDITOR® PROGRAM	MAINTAIN YOUR INTEREST AND PARTICIPATION IN THE SMSF SECTOR
COMPLIMENTARY CPD INCLUDING: ▪ QUARTERLY LEGISLATION AND REGULATION UPDATE WEBINARS ▪ ANNUAL BUDGET UPDATE	✓	✓	✓	✓
GO - TO GUIDES: PRACTICAL DAY TO DAY REFERENCE GUIDES TO DEAL WITH KEY SMSF ISSUES	✓	✓	✓	
FULL SUITE OF INFORMATIVE COMMUNICATIONS INCLUDING: DAILY SMSF INDUSTRY NEWS, MEMBER NEWS, AND SMSF NEWS ALERTS TO KEEP YOU UP TO DATE	✓	✓	✓	✓
TECHNICALLY SPEAKING: BI-MONTHLY IN-DEPTH SMSF TECHNICAL EXPLORATION INCLUDING CPD POINTS	✓	✓	✓	
WHITE LABEL TEMPLATES ON KEY TOPICS TO SEND TO YOUR CLIENTS	✓	✓	✓	
ACCESS TO COMPREHENSIVE ONLINE RESOURCE LIBRARY	✓	✓	✓	✓
TECHNICAL RESEARCH SERVICE	✓	✓	✓	
ACCESS TO ONLINE SMSF TRUSTEE KNOWLEDGE CENTRE	✓	✓	✓	✓
COMPLIMENTARY SUBSCRIPTIONS AND ACCESS TO DISCOUNTED PRODUCTS AND SERVICES	✓	✓	✓	✓
INVITATION TO PROVIDE FEEDBACK AND COMMENTARY ON SMSF POLICY	✓	✓	✓	
ALL SMSF ASSOCIATION EVENTS AT PREFERENTIAL MEMBER RATES	✓	✓	✓	✓
ONLINE CPD COMPASS KNOWLEDGE CHECK	✓	✓	✓	
ACCESS TO EXCLUSIVE NATIONAL CONFERENCE AND TECHNICAL DAY EARLY BIRD RATES		✓	✓	✓
ACCESS TO SMSF ASSOCIATION ACCREDITATION PROGRAMS (SSP, SSA & SSAud)		✓	✓	
ACCESS TO SMSF ASSOCIATION LINKEDIN GROUP		✓	✓	
ACCESS TO SMSF ASSOCIATION ENDORSED PROFESSIONAL INDEMNITY COVER		✓	✓	
USE OF SPECIALIST BRANDING - LOGO, DESIGNATION, POST-NOMINALS			✓	
PROMOTION OF YOUR ADVICE AND SERVICES ON 'FIND A SPECIALIST' DIRECTORY			✓	
TAX AGENT/ TAX (FINANCIAL) ADVISOR REGISTRATION		✓	✓	