

# ACCOUNTANTS YOUR TAILORED NATIONAL CONFERENCE 2020 PROGRAM

SMSF  
ASSOCIATION

## DAY ONE

8:15am - 10:15am	<b>SPECIALIST ONLY SESSION - Arena 2</b> Carrying on a business in an SMSF	Bryce Figot, Special Counsel, DBA Lawyers
11:15am - 12:00pm	<b>PLENARY 1 — Arena 2</b> Your conference compass: Hit the ground running with this Legs & Regs update	Peter Burgess, General Manager, Technical Services & Education, SuperConcepts
12:15pm - 1:15pm	<b>LEGS &amp; REGS - Arena 1B</b> <b>Concurrent Session 1A</b>   Having 2020 vision at age 65	Bryan Ashenden, Head of Financial Literacy & Advocacy, BT
2:05pm - 3:05pm	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 2B</b>   SMSFs investing in related vehicles	Phil Broderick, Principal, Sladen Legal
3:45pm - 4:45pm	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 3B</b>   Pensions - The past, the present and the future	Mary Simmons, Technical Manager, SMSF Association
5:00pm - 5:45pm	<b>PLENARY 2 — Arena 2</b> Conflicts in SMSFs - Estate planning & conflict - what have the cases taught us?	Scott Hay-Bartlem, Partner, Cooper Grace Ward

## DAY TWO

9:00am - 10:00am	<b>PLENARY 3 — Arena 2</b> The contribution strategy landscape in 2020	Meg Heffron, Managing Director, Heffron
10:45am - 11:45am	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 4C</b>   Insights from the Regulator	Dana Fleming, Assistant Commissioner-SMSF Segment, Australian Taxation Office
11:55am - 12:55pm	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 5B</b>   CGT & ECPI - 3 years on	Melanie Dunn, Head of Technical Services, Actuary, Accurium
1:50pm - 2:50pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 6C</b>   TPB happenings	Julie Berry, TPB Board Member, Tax Practitioners Board
3:30pm - 4:30pm	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 7B</b>   All things SMSF tax administration	Brooke Hepburn-Rogers, Director, Stellar Super
4:40pm - 5:45pm	<b>PLENARY 4 — Arena 2</b> Details coming soon	Speaker TBA

## DAY THREE

8:30am - 9:30am	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 8B</b>   Wind up an SMSF	Peter Crump, Private Client Adviser, AMP Advice
9:40am - 11:55am	<b>WORKSHOP - Room 7 &amp; 8</b> <b>Workshop 8E</b>   Sole Purpose <i>Registrations will open in January 2020</i>	Craig Day, Executive Manager, Technical Services, Colonial First State and Mark Ellem, Executive Manager, SMSF Technical Services, SuperConcepts
11:15am - 11:45am	<b>PLENARY 5 — Arena 2</b> ATO & SMSF Association - Future direction	James O'Halloran, Deputy Commissioner-Superannuation, Australian Taxation Office and John Maroney, CEO, SMSF Association
12:15pm - 12:45pm	<b>PLENARY 6 — Arena 2</b> Conference wrap-up	Peter Hogan, Head of Technical, SMSF Association, Craig Day, Executive Manager, Technical Services, Colonial First State and Scott Hay-Bartlem, Partner, Cooper Grace Ward