

AUDITORS YOUR TAILORED NATIONAL CONFERENCE 2020 PROGRAM

SMSF
ASSOCIATION

DAY ONE

8:15am - 10:15am	SPECIALIST ONLY SESSION - Arena 2 Carrying on a business in an SMSF	Bryce Figot, Special Counsel, DBA Lawyers
11:15am - 12:00pm	PLENARY 1 — Arena 2 Your conference compass: Hit the ground running with this Legs & Regs update	Peter Burgess, General Manager, Technical Services & Education, SuperConcepts
12:15pm - 1:15pm	AUDITOR'S SESSION - Room 5 & 6 Concurrent Session 1D Current audit considerations	Belinda Aisbett, Director, Super Sphere Pty Ltd
2:05pm - 3:05pm	LEGS & REGS - Arena 1B Concurrent Session 2A Practical TBC issues 2 years on	Yvonne Chu, Head of Technical & Professional Development, Australian Unity
3:45pm - 4:45pm	STRATEGY - Arena 2 Concurrent Session 3B Pensions - The past, the present and the future	Mary Simmons, Technical Manager, SMSF Association
5:00pm - 5:45pm	PLENARY 2 — Arena 2 Conflicts in SMSFs - Estate planning & conflict - what have the cases taught us?	Scott Hay-Bartlem, Partner, Cooper Grace Ward

DAY TWO

7:30am - 8:45am	AUDIT DISCUSSION GROUP BREAKFAST To be confirmed based on expressions of interest	
9:00am - 10:00am	PLENARY 3 — Arena 2 The contribution strategy landscape in 2020	Meg Heffron, Managing Director, Heffron
10:45am - 11:45am	ADVICE, PRACTICE & REGULATORY - Arena 1A Concurrent Session 4C A regulatory update from the ATO on practical issues with SMSFs	Dana Fleming, Assistant Commissioner-SMSF Segment, Australian Taxation Office
11:55am - 12:55pm	STRATEGY - Arena 2 Concurrent Session 5B CGT & ECPI - 3 years on	Melanie Dunn, Head of Technical Services, Actuary, Accurium
1:50pm - 4:30pm	WORKSHOP Workshop 6D Auditor workshop Registrations will open in January 2020	Shelley Banton, Head of Technical, ASF Audits and Katrina Fletcher, Director, Elite Super
4:40pm - 5:45pm	PLENARY 4 — Arena 2 The case for character	Michael McQueen, Speaker, Trend Forecaster, Author

DAY THREE

8:30am - 9:30am	STRATEGY - Arena 2 Concurrent Session 8B Wind up an SMSF	Peter Crump, Private Client Adviser, AMP Advice
9:40am - 10:40am	ADVICE, PRACTICE & REGULATORY - Arena 1A Concurrent Session 9C Defining value in your SMSF business model: Part 2	Aaron Dunn, CEO & Co-Founder, Smarter SMSF
11:15am - 11:45am	PLENARY 5 — Arena 2 ATO & SMSF Association - Future direction	James O'Halloran, Deputy Commissioner-Superannuation, Australian Taxation Office and John Maroney, CEO, SMSF Association
12:15pm - 12:45pm	PLENARY 6 — Arena 2 Conference wrap-up	Peter Hogan, Head of Technical, SMSF Association, Craig Day, Executive Manager, Technical Services, Colonial First State and Scott Hay-Bartlem, Partner, Cooper Grace Ward