

## DAY ONE

8:15am - 10:15am	<b>SPECIALIST ONLY SESSION - Arena 2</b> Carrying on a business in an SMSF	Bryce Figot, Special Counsel, DBA Lawyers
11:15am - 12:00pm	<b>PLENARY 1 — Arena 2</b> Your conference compass: Hit the ground running with this Legs & Regs update	Peter Burgess, General Manager, Technical Services & Education, SuperConcepts
12:15pm - 1:15pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 1C</b>   AFCA views on SMSF advice, issues and trends	Dr June Smith, Deputy Chief Ombudsman, Australian Financial Complaints Authority (AFCA)
2:05pm - 3:05pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 2C</b>   Getting SMSF advice right	Neil Sparks, National Manager SMSF Strategy, BT
3:45pm - 4:45pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 3C</b>   Navigating the ethical path in the new advice world	Craig Day, Executive Manager, Technical Services, Colonial First State and Nidal Danoun, Principal Director, Prosperity Financial Services
5:00pm - 5:45pm	<b>PLENARY 2 — Arena 2</b> Conflicts in SMSFs - Estate planning & conflict - what have the cases taught us?	Scott Hay-Bartlem, Partner, Cooper Grace Ward

## DAY TWO

9:00am - 10:00am	<b>PLENARY 3 — Arena 2</b> The contribution strategy landscape in 2020	Meg Heffron, Managing Director, Heffron
10:45am - 11:45am	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 4B</b>   The small business CGT concessions and super – The practical aspect	Darren Wynen, Director, Insyt Pty Ltd
11:55am - 12:55pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 5C</b>   Best interest duty - What does it mean?	Speaker TBA
1:50pm - 2:50pm	<b>STRATEGY - Arena 2</b> <b>Concurrent Session 6B</b>   Venture into SMSF property development	Tim Miller, Education Manager, SuperGuardian
3:30pm - 4:30pm	<b>ADVICE, PRACTICE &amp; REGULATORY - Arena 1A</b> <b>Concurrent Session 7C</b>   Values <sup>2</sup> - Ethics for competitive advantage	Professor Melinda Edwards, Professor of Practice, QUTeX
4:40pm - 5:45pm	<b>PLENARY 4 — Arena 2</b> The case for character	Michael McQueen, Speaker, Trend Forecaster, Author

## DAY THREE

8:30am - 9:30am	<b>LEGS &amp; REGS - Arena 1B</b> <b>Concurrent Session 8A</b>   Who do you think they are?	Caroline Harley, Executive Manager - Strategic Advice Specialist, Commonwealth Private Office, CBA
9:40am - 10:40am	<b>LEGS &amp; REGS - Arena 1B</b> <b>Concurrent Session 9A</b>   Advice to establish a pension - Who can say what & how	Adam Goldstein, Advisor, Skeggs Goldstein
11:15am - 11:45am	<b>PLENARY 5 — Arena 2</b> ATO & SMSF Association - Future direction	James O'Halloran, Deputy Commissioner-Superannuation, Australian Taxation Office and John Maroney, CEO, SMSF Association
12:15pm - 12:45pm	<b>PLENARY 6 — Arena 2</b> Conference wrap-up	Peter Hogan, Head of Technical, SMSF Association, Craig Day, Executive Manager, Technical Services, Colonial First State and Scott Hay-Bartlem, Partner, Cooper Grace Ward