



CFP Special Offer

EXPRESS SMSF ACCREDITATION PATHWAY

Available from January 2023 | Save \$990



Set yourself apart and demonstrate your expertise by becoming an SMSF Specialist

The [SMSF Specialist Advisor \(SSA[®]\) program](#) is designed to ensure that professional standards are achieved and maintained by practitioners specialising in the provision of services to SMSF clients. The successful completion of the exam and the ongoing CPD requirements provide independent certification and validation of the currency of an advisor's competence, expertise and knowledge. Further information on becoming an SMSF Specialist can be found [here](https://www.smsfassociation.com/specialisation/smsf-specialist-advisor-ssa).

2 steps to becoming an SMSF Specialist Advisor (SSA[®])

1. Become an Associate Member of the SMSF Association, and;
2. Pass the exam

Complete these steps to unlock the use of the Specialist Advisor designation, for the half price fee of \$990!

CFP[®]s who are SMSF Association Associate Members have the opportunity to enrol in the express SMSF accreditation pathway. Having already attained your CFP, you will not be required to complete and receive a passing grade on our standard education modules. Instead once you enrol in a cohort, you will be supported with learning material and an optional virtual drop in session prior to sitting the exam for the SSA[®] accreditation program.

If you're not a member but you'd like to take up this offer, join as an SMSF Association Member today.

To submit your Expression of Interest for this exclusive pathway, please complete the form below and return to the SMSF Association by emailing: memberservices@smsfassociation.com.

Personal details

Full name

Company

Email address

Company address

Mobile phone number

Business phone number

Occupation

Date of birth
